License Management for Electronic Resources
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ERM: Electronic Resource Management module in Sierra

The main records I create and use in the Sierra ERM are:

- ***Resource records***

  A description of the resource – type, format, subjects, URL

  A 'parent' record, to which other types of records are attached

- ***License records***

  A record of the main points of a license agreement

  The most important are the usage permissions and restrictions

Resource record display in Sierra

e10002601   Last Updated: 07-02-2019   Created: 01-12-2015   Revisions: 12

Rights Type	I Licensed	Package Type	- ----	Termination Date	. .
Suppress	- Display	Trial Begin Date	. .	Access Provider	else Elsevier Science
Resource Code 1	- ----	Trial End Date	. .	Publisher	none
Resource Code 2	- ----	Renewal Date	. .	Copyright Holder	none
Resource Code 3	- ----	Registration Date	. .	Data Provider	none
Resource Code 4	- ----	Activation Date	. .	Consortium	none
Resource Status	- Active				

Resource Name	ScienceDirect
Alt Resource Name	Science Direct
Resource ID	ScienceDirect
Resource Type	E-Journal Collection
Resource Type	Full-Text Database
Resource Format	HTML & PDF
Description	Elsevier's leading platform of peer-reviewed scholarly literature.
URL	http://www.sciencedirect.com.ezproxy.aut.ac.nz/science?_ob=MiamiSearchURL&_method=requestForm&_temp=search.tmpl&_acct=C000046400&_version=1&_urlVersion=1&_userid=860968&md5=b4fb2afcfbff0d0b1010e7c778cc74a2
Subject	Sciences
Subject	Health
Subject	Engineering

Summary

View a All ▼   Delete   Move   Select

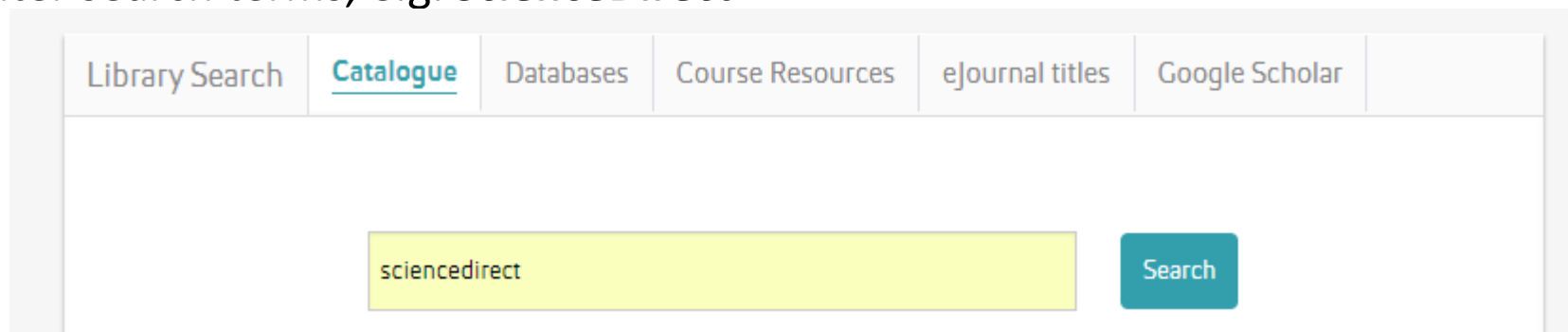| #	Record Number	DESCRIPTION
✓ 1	I10000215	Status:- Type:- Contract Start Date:01-01-2016 Contract End Date:31-12-2017 Authorized Users: Authentication Method:
2	I10000446	Status:- Type:- Contract Start Date:16-03-2015 Contract End Date: - - Authorized Users:Current AUT faculty;Current AUT staff;Currently enrolled AUT students;Onsite users Authentication Method:
3	I10000458	Status:- Type:- Contract Start Date:01-01-2015 Contract End Date:31-12-2017 Authorized Users: Authentication Method:
4	I10000902	Status:- Type:- Contract Start Date:01-01-2015 Contract End Date:31-12-2017 Authorized Users:Currently enrolled AUT students;Current AUT faculty;Current AUT staff;AUT Affiliated Researchers;Onsite us...
5	I10001645	Status:- Type:- Contract Start Date:01-01-2016 Contract End Date:31-12-2018 Authorized Users: Authentication Method:
6	I10003137	Status:- Type:- Contract Start Date:01-01-2018 Contract End Date:31-12-2018 Authorized Users: Authentication Method:
7	I10003733	Status:- Type:- Contract Start Date:01-01-2019 Contract End Date:31-12-2021 Authorized Users:Currently enrolled AUT students;Current AUT faculty;Current AUT staff;AUT Affiliated Researchers;Onsite us...
8	o10015504	Location:edata Fund:db Status:z Vendor:else Blanket PO No.: Identity:JG
9	o10009474	Location:edata Fund:db Status:d Vendor:else Blanket PO No.: Identity:JG

License record display in Sierra

I10003733   Last Updated: 25-01-2019   Created: 15-01-2019   Revisions: 23

Confidential	- ---	Warranty	- ---	License Code 3	- ---
Auto Renew	y Yes	Disability Compliance	- ---	Concurrent Users	0
Status	- Valid	Indemnification	p By Provider	Breach Cure Period	0
Type	- ---	Law & Venue	n Country	Licensee Sign Date	09-01-2019
Changes to Contract	- ---	User Confidentiality	- ---	Licensor Sign Date	- -
Termination Procedure	- ---	Suppression	- Display	Contract Start Date	01-01-2019
Perpetual Access	y Yes	License Code 1	- ---	Contract End Date	31-12-2021
Archival Provisions	- ---	License Code 2	- ---		

Authentication Method	IP Address
Course Pack Electronic	To be confirmed
Course Pack Print	To be confirmed
Licensee	Professor Geoff Perry, Deputy Vice-Chancellor
Course Reserve Electronic Copy	Permitted
Course Reserve Print	To be confirmed
Digitally Copy	Permitted
Electronic Link	Permitted
Interlibrary Loan Electronic	To be confirmed
Interlibrary Loan Print Or Fax	Permitted
License Notes	Governing law and jurisdiction: the laws applicable in the Australian Capital Territory and the courts exercising jurisdiction in the Commonwealth of Australia.
License Notes	Agreement 1-16246035297
License Notes	Includes information about the storage of data from the published journal articles from authors in the subscriber's institutional repository.
Interlibrary Loan Secure Electronic transmission	To be confirmed
Print Copy	Permitted
Licensor	Gino Ussi, Executive Vice President Research Solution Sales
Authorized Users	Currently enrolled AUT students;Current AUT faculty;Current AUT staff;AUT Affiliated Researchers;Onsite users
Scholarly Sharing	Permitted
Scholarly Sharing Note	Print or electronic copies of individual items for scholarly or research use.
URL	file:///J:/PVC_Research/Library%20work%20space/Collections/Planning/Licences%20-%20Scanned/2019/Elsevier%202019-2021.pdf

How do you find the License information in the Catalogue?

- Click on the *Catalogue* tab on the library website homepage.

- Enter search terms, e.g. *ScienceDirect*

Library Search	Catalogue	Databases	Course Resources	eJournal titles	Google Scholar

sciencedirect   Search

- The result looks like this:

  ### ScienceDirect
  Resource ↗

- Click on Resource↗ to go to the resource URL

- Click on the resource name to access the information in the resource record:

  ScienceDirect

- The bottom part of the screen shows the license details

License fields: permissions and restrictions on use

These are the License record fields we have chosen to display:

- *Course packs – electronic and print*
- *Course reserves – electronic and print*
- *Digital copy*
- *Electronic link*
- *Interlibrary loans – print/fax, electronic and secure electronic*
- *Print copy*
- *Scholarly sharing*

Definitions: what does it all mean?

- **Permitted** – yes, we can do this!

- **Prohibited** – no, we can't do this!

- **To be confirmed** – the license is unclear or silent, and we need confirmation from the vendor

Any queries, feel free to contact me: judith.gust@aut.ac.nz

Thank you for listening!